Cliver Wyman

LEARNINGS & NEW NORMAL FRAMEWORK OVERVIEW



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LEARNINGS SUMMARY OVERVIEW

C. HEALTH AND WELLBEING	Maintaining Business Continuity (Short-term)	Managing the Crisis (Medium-term)			
Challenges/ trends	 Unavailability of protective equipment at first Impact of long hours, risk, and stress Employees' safety and motivation is top of mind Employees feeling sick or worried about contracting the virus 	 Development of stress-related diseases and prolonged anxiety due to length of crisis presence Increased demand for PPE on a daily basis Potential pushback from employees due to dissatisfaction around safety precautions and exposure to health hazards 			
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Key learnings	 Provide protective equipment especially for the essential frontline workers as quickly as possible given supply concerns Recognize increased health risks involved for on-site work, varying by job and level Prioritize cleaning supplies for retailer (i.e., employees, store environment) and manufacturer (i.e., trucks, plants, distribution centers) operations prior to consumer need Utilize alternatives to physical contact like curbside pickup, drive-thru services, and online ordering if possible Show appreciation to workers: Provide hazard fees for every delivery made to consumers' doors and provide weekly bonuses Increase hourly wages and expedite Q1 pay Provide meals for frontline workers if possible 	 Provide protective equipment (masks, gloves, sanitizer, plexiglass, disinfectant wipes) continuously Provide coronavirus testing and other solutions to soothe worker fears when available Encourage social distancing using tape markers or signage, or have a monitor at the door enforcing capacity or distance Implement new workplace configurations (e.g., "partial capacity," deep cleaning, A/B team) for safety Consider providing paid sick leave, family leave, health coverage, and caregiving support Have managers check in with employees as much as possible for a 1:1 meeting on health and wellbeing Ensure employees are able to maintain mental health while adapting to work-from-home using surveys and focus groups Offer telehealth (both physical and mental) and online courses (i.e., fitness) for employees and family members Assess fatigue impact of 100% digital work 			

NEW NORMAL HIGHLIGHTED INSIGHTS



HIGHLIGHTED CASE STUDIES (1 OF 2)					Case Study (CS) Module Legend:EEmployeesDDigital and onlineSIn storeCIn communities		
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CS Module	E D S C				 E D S 		Petrologie del
Overview	Bought COVID-19 test kits to test grocery packers and delivery drivers	Clear wall that separates inventory section from clients; use phone to interact; sterilized pens; purchased items are left on Isolated table	Installed 150 walk- through temperature scanners at plants; faster, less disruptive, and non- contact technology	Amazon testing disinfectant fog at warehouse in NY to prevent COVID-19 spread	Rolled out app that monitors symptoms and provides guidance if employees are experiencing symptoms	Employees receive enhanced benefits (i.e., compensation if showing symptoms, sick family, facility closure, among others)	Employed their athletes and family members to create short videos showing how to stay active in living room
Contact	The Guardian Article Link, or contact Sharon Bligh at The Consumer Goods Forum	COVID Innovations Article Link, or contact Sharon Bligh at The Consumer Goods Forum	Consumer Goods Article Link, or contact Sharon Bligh at The Consumer Goods Forum	ESM Magazine Article Link, or contact Sharon Bligh at The Consumer Goods Forum	Rocio Flores, Global GB Wellness Manager	John C. Jove, VP International Sales	Dawn Elvin, VP Global Pharmacy & Sales Personal Healthcare International

Please view numerous additional case studies, submitted by CGF members, in the Case Study Library

HIGHLIGHTED CASE STUDIES (2 OF 2)					Case Study (CS) E Employees D Digital and online Module Legend: S In store C In communities		
on Logo	BIMBO CANADAK [®]	DICEP M	MiGROS Ticaret A.Ş.	新希望六和 New Hope Liuke	Nestlē	LALA	StHubert
Regic	Bimbo	СРМ	Migros Ticaret	New Hope Liuhe	Nestle	LALA	St Hubert
Name / Region	()		C	()		\bullet	\bullet
CS Module	Is10P DataPro* Observation Entry-Checklist Observation Entry-Checklist OC/-10 Shirt Change OC/-10 Shirt Change OC/-10 Taking with other Associates E D		Fully Support in Every Moment of Life!		People are at the heart of our business Wor or ngint heart of our business We global challings (E) D S C		E D S C
Overview	Customized COVID- 19 task observations checklist in an app to reinforce safe behaviors and coach on unsafe behaviors	Each employee can consult a general practitioner free of charge on all mobile devices	Started Psychological and Medical Counseling service for family members of employees to connect with expert psychologists & doctors	Established a prevention and control steering group that continuously released prevention and control guidelines	Provided cash loans or advances for those in financial distress; free meals & transport for those in factories/distribution centers; flexibility to manage family responsibilities	Created Measure of Prevention COVID- 19 program to teach associates about virus and prevention	Shared individual good practices within the company by implementing a neighbor directory that allows everyone to ask for help and share within the company
Contact	Leslee A. Will, VP Labout and Associate Relations	Contact Sharon Bligh at The Consumer Goods Forum	Ahu Baskut Alyanak, Corporate Communications Director Demir Aytac, Business Alliance Executive	Li Qin, Director of Business Development	Saliha Barlatey, Head of Corporate Industry Affairs	Alvaro Suarez, Team Leader	Contact Sharon Bligh at The Consumer Goods Forum

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