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# Choosing the right data partner is a strategic decision

Foundational and expanded tracking can often be handled inhouse or through one-off benchmarking studies

However, as emissions reporting needs become more detailed, partnering with the right data platform becomes essential; the right partner enables more consistent data, scalable supplier engagement, and deeper traceability

To guide this evolution, CGF has defined a clear set of criteria for retailers to evaluate potential data partners with a focus on scope 3 category 1 partners with the ability to scale to PCF collection

These **four essential pillars** help ensure data accuracy, reduce supplier burden, and support long-term progress across the industry





## Data partner selection principles | Four pillars for choosing the right data platform provider for the Common Data Framework

Pillar		Description
1	Technical foundation	Platform is secure, scalable, and empowers both retailers and suppliers to participate effectively
2	Methodology transparency	Methodology is science-based, credible, and aligned to international standards and changing regulatory landscape
3	Reporting & analytics capabilities	Platform converts complex data into clear, actionable insights for compliance and strategic decisions
4	Commercial credentials	Platform is trusted by industry peers, with demonstrated success in real-world implementations

Detailed criteria for each pillar on following pages





## Technical Foundations | Platform is secure, scalable, and empowers both retailers and suppliers to participate effectively

Criteria	Minimum Requirements	Nice-to-Haves
Data security & privacy	<ul> <li>SOC 2 or ISO 27001 certification</li> <li>GDPR compliant</li> <li>Restrictions on upstream visibility</li> </ul>	<ul> <li>Real-time threat monitoring</li> <li>Country-specific compliance (e.g., CCPA, APPI)</li> </ul>
Usability & interface	<ul> <li>Self-serve dashboards</li> <li>Multi-language support</li> <li>Role-based access control for retailers (by function), suppliers, &amp; external partners</li> </ul>	<ul> <li>Customizable dashboards</li> <li>Low/no-code integration for workflow automation</li> </ul>
Data collection ease	<ul> <li>Data ingestion customized to preferred format and fields</li> <li>Direct supplier outreach</li> </ul>	Built-in data collection from common sources (e.g., CDP)
Interoperability	<ul> <li>Integrations with ERP/supply chain systems</li> <li>Supports standard APIs (e.g., REST) and other documentation (e.g., Excel)</li> </ul>	Plug-and-play with major carbon accounting tools





## Methodology transparency | Methodology is science-based, credible, and aligned to international standards

Criteria	Minimum Requirements	Nice-to-Haves
Methodology	<ul> <li>Adheres to GHGP standard</li> <li>Provides clear visibility into both calculation logic and scope</li> </ul>	<ul> <li>Supports additional emissions frameworks (e.g., ISO 14064, SBTi, CSRD, PCAF)</li> </ul>
Emission factors & assumptions	<ul> <li>Transparent emission factor sources (e.g., IPCC, EPA)</li> <li>Option to integrate supplier-provided values</li> </ul>	Dynamic factor updates based on new science or geography-specific values
Regulatory & voluntary alignment	<ul> <li>Aligns to all relevant local regulatory requirements</li> <li>Supports voluntary commitments</li> </ul>	<ul> <li>Alerts users of new or updated requirements that materially impact reporting</li> <li>Tracks suppliers' public climate commitment (e.g., to SBTi targets)</li> </ul>
Verification & audit readiness	<ul> <li>Automatically flags data gaps and outliers based on internal baseline</li> <li>Supports 3rd-party verification</li> </ul>	<ul> <li>Audit trail for every data point</li> <li>Direct integration with certifiers (e.g., SGS, TÜV, DNV)</li> </ul>
Deforestation traceability	Accepts DCF certification data and supplier declarations	<ul> <li>Satellite imagery, geospatial traceability to land plot-level</li> <li>Integration with traceability service providers</li> </ul>





## Reporting & analytics capabilities | Platform converts complex data into clear, actionable insights for compliance and strategic decisions

Criteria	Minimum Requirements	Nice-to-Haves
Reporting levels supported	<ul> <li>Corporate, category, supplier &amp; product level reporting</li> <li>Aggregate data aligned to voluntary standards (e.g., FLAG/non-FLAG)</li> </ul>	<ul> <li>Drill-down into product- and plot-level reporting</li> <li>Normalize supplier-submitted data to account for methodological discrepancies</li> </ul>
Metrics	Scope 3 category 1 total emissions and intensity	<ul> <li>Measure additional sustainability metrics including other Scope 3 categories and non-GHG factors</li> </ul>
Scenario modeling	<ul> <li>Benchmark and forecast results against internally- defined baselines and targets</li> </ul>	<ul> <li>Benchmark and forecast against industry standards</li> <li>Calculate tradeoffs of GHG reduction vs. other sustainability metrics</li> </ul>
Output flexibility	<ul> <li>Export to multiple formats for reporting (e.g., Excel, PDF, CSRD-aligned templates)</li> <li>Update outputs in real-time as new information submitted</li> </ul>	<ul> <li>Seamless integration into sustainability reporting tools</li> <li>Automatic submission to global standards (e.g., CDP, CSRD, GRI, SBTi)</li> </ul>
Strategic insights	<ul> <li>Configurable to meet internal KPIs or targets</li> <li>Automatic hotspot identification</li> <li>Supplier scorecarding</li> </ul>	<ul> <li>Al-driven insights and scenario forecasting based on decarbonization targets</li> <li>Actions recommendations</li> </ul>





#### Commercial Credentials | Platform is trusted by industry peers, with demonstrated success in real-world implementations

Criteria	Minimum Requirements	Nice-to-Haves
Market adoption	Used by at least one peer retailer or consumer goods company	<ul> <li>Widespread adoption by major retailers or CPGs</li> <li>Active engagement with key standard boards (e.g., SBTi, RSPO) or precompetitive coalitions (e.g., WBCSD)</li> </ul>
Client references	Willing to provide references or case studies	Case studies with measurable decarbonization impact
Operational longevity	• At least 2–3 years of continuous platform operation	<ul> <li>Proven support for multiple reports (e.g., CDP, CSRD, EUDR, etc.)</li> </ul>
Partnership model	<ul> <li>Transparent pricing</li> <li>Dedicated account management</li> <li>Supplier education and engagement support</li> </ul>	Co-innovation roadmap access
Support & responsiveness	<ul><li>Local language support</li><li>Step-by-step user guides</li><li>Virtual help center</li></ul>	Multilingual, global support teams with 24/7 availability for both retailers and suppliers

